

## Daily Focus

### Market Overview

#### USA

U.S. equities fell on Thursday. Dow Jones, NASDAQ and S&P500 dropped 1.30%, 1.96% and 1.39% respectively.

#### China

Chinese equities fell on Thursday. The Shanghai Composite Index dropped 0.39% or 13.20 points to 3,358.73.

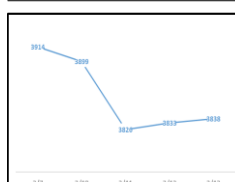
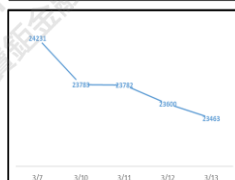
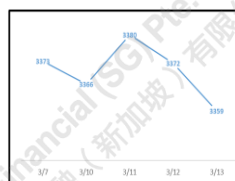
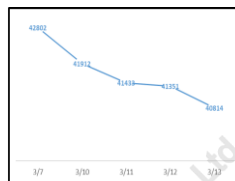
#### Hong Kong

Hong Kong equities fell on Thursday. The Hang Seng Index dropped 0.58% or 137.66 points to 23,462.65.

#### Singapore

Singapore equities rose on Thursday. The Straits Times Index gained 0.12% or 4.45 points to 3,837.52.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	40813.57	↓ -537.36	-1.30%
Nasdaq	17303.01	↓ -345.44	-1.96%
S&P500	5521.52	↓ -77.78	-1.39%
<b>Europe</b>			
FTSE100	8542.56	↑ 1.59	0.02%
CAC40	7938.21	↓ -50.75	-0.64%
DAX	22567.14	↓ -109.27	-0.48%
STOXX600	540.44	↓ -0.81	-0.15%
<b>Asia</b>			
Nikkei 225	36790.03	↓ -29.06	-0.08%
Shanghai	3358.73	↓ -13.20	-0.39%
Hang Seng	23462.65	↓ -137.66	-0.58%
STI	3837.52	↑ 4.45	0.12%
JCI	6647.42	↓ -17.63	-0.26%
TWSE	21961.68	↓ -6.00	-0.03%
<b>Forex</b>			
EURUSD	1.09	↓ -0.0036	-0.33%
GBPUSD	1.30	↓ -0.0011	-0.08%
USDJPY	147.81	↓ -0.4400	-0.30%
USDCNH	7.25	↑ 0.0065	0.09%
USDHKD	7.77	↑ 0.0027	0.03%
USDSGD	1.34	↑ 0.0030	0.23%
USDIDR	16428.00	↓ -24.00	-0.15%
<b>Commodity</b>			
Gold	2991.30	↑ 44.50	1.51%
WTI Oil	66.55	↓ -1.13	-1.67%



Industrial Production for India rose 5.0% on a year-on-year basis in January, higher than median estimate of 3.5% and December's reported Industrial Production of 3.2%.



Senate Democratic leader Chuck Schumer dropped his threat to block a Republican spending bill, opening the way to avoid a US government shutdown. Congressional Democrats and Republicans have been engaged in a high-stakes game of chicken over Democrats' insistence that a spending package include some restraints on Elon Musk's DOGE's cost-cutting crusade, with Republicans refusing and daring the opposition party to risk blame for a shutdown.



Industrial Production for Mexico fell 2.9% on a year-on-year basis in January, lower than median estimate of -1.7% and December's reported Industrial Production of -2.7%.



Industrial Production for Eurozone rose 0.0% on a year-on-year basis in January, higher than median estimate of -0.8% and December's reported Industrial Production of -2.0%.

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